



Jay Gupta & Associates

CHARTERED ACCOUNTANTS

Limited Review Report on Unaudited Financial Results for half year ended 30th September, 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

LIMITED REVIEW REPORT

To
The Board of Directors of
MARCO CABLES & CONDUCTORS LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results ("the statement") of M/s. **MARCO CABLES & CONDUCTORS LIMITED** (the Company) for the half year ended 30th September, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulations").

This Statement is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the Accounting Standard prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata

Date: 10th day of November, 2025

For Jay Gupta & Associates
(Erstwhile Gupta Agarwal & Associates)
Chartered Accountants
FRN: 329001E

Jay Shanker Gupta
Partner
(Mem. No. 059535)
UDIN: 25059535BMHCNX9656



MARCO CABLES & CONDUCTORS LIMITED
Formerly Known as MARCO CABLES & CONDUCTORS PRIVATE LIMITED)
 Regd Off : Shop No t00, Opp, BhaiGangaram Market, Mairr Road, Ulhasnagar, 421005, Dist Tharre, Maharashtra
 CIN: U27320MH1989PLC051376
 Email: mcpl@hmtcable.com

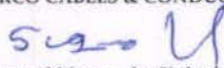
Statement of Un-Audited Financial Results for the Half Year Ended 30th September, 2025

Sr. No.	Particulars	(Rs. In Lakhs)			
		6 Months ended 30.09.2025	6 Months ended 31.03.2025	6 Months ended 30.09.2024	Year to date figures as on 31.03.2025
		Un-Audited	Audited	Un-Audited	Audited
1	Income from Operations				
	a) Revenue from Operations	5,403.02	6,266.78	4,873.87	11,140.65
	b) Other Operating Income	-	-	-	-
	c) Other Income	13.92	10.86	15.26	26.12
	Total Income from Operations (Net)	5,416.94	6,277.64	4,889.13	11,166.77
2	Expenses				
	(a) Cost of Material Consumed	4,847.00	5,056.25	4,207.97	9,264.21
	(b) Purchase of stock-in-trade	-	-	-	-
	(d) Changes in inventories	(441.69)	29.27	(275.65)	246.38
	(e) Employees Benefits Expenses	74.60	153.90	82.96	236.86
	(f) Finance Costs	289.81	344.45	288.20	632.65
	(g) Depreciation & Amortisation expense	25.73	26.50	24.96	51.46
	(h) Other Expenses	219.41	325.06	196.11	521.17
	Total Expenses	5,014.85	5,935.42	4,524.55	10,459.97
3	Profit before exceptional items and tax (1-2)	402.09	342.21	364.58	706.80
4	Exceptional Items (Net- Gain/Loss)		-	-	-
5	Profit before tax (3+4)	402.09	342.21	364.58	706.80
6	Tax Expense - Current Tax	100.95	85.43	92.62	178.05
	- Earlier Tax	-	9.35	-	9.35
	- Deferred Tax	0.25	0.71	(0.86)	(0.15)
7	Profit after tax from Continuing Operations (5-6)	300.88	246.72	272.82	519.54
8	Profit/(Loss) from Discontinuing Operations		-	-	-
9	Other Comprehensive Income		-	-	-
	(a) Items that will not be reclassified to Profit & Loss		-	-	-
	(b) Income tax relating to items that will not be reclassified to Profit & Loss		-	-	-
	(c) Items that will be reclassified to Profit & Loss		-	-	-
	(d) Income tax relating to items that will be reclassified to Profit & Loss		-	-	-
10	Total Other Comprehensive Income (a+b+c+d)		-	-	-
11	Total Comprehensive Income (7+9)	300.88	246.72	272.82	519.54
12	Paid Up Equity Share Capital (FV of Rs. 10/- Each)	1,869.90	1,869.90	1,869.90	1,869.90
13	Earnings per Equity Share (EPS) of Rs. 10/- each (not annualized)				-
(i)	a) Basic	1.61	1.32	1.46	2.78
	b) Diluted	1.61	1.32	1.46	2.78

Notes :

- The above Financial Results were reviewed by Audit Committee and approved by the Board of Directors at the Meeting held on 10th November, 2025
- The Figures for the previous periods have been regrouped and rearranged wherever considered necessary.
- The above financial statements have been prepared in accordance with applicable Accounting Standard issued by the ICAI
- The Compliance related to IND-AS is not applicable to our company as the company is listed on Emerge Platform of NSE.
- Segment reporting as defined in Accounting Standards - 17 is not applicable, as the business of the company falls in one segment.
- Closing balances of Trade receivables, Trade payables and Loans & Advances are subjected to balance confirmations
- Balance Receivable & Payable are subject to confirmation by the management

For and on behalf of the Board of Directors of
MARCO CABLES & CONDUCTORS LIMITED


Sugnomal Mangandas Kukreja
 Wholetime Director
 DIN: 00254773

Place: Mumbai
 Date:- 10.11.2025



MARCO CABLES & CONDUCTORS LIMITED
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CIN: U27320MH1989PLC051376
Email: mcpl@hmtcable.com

Statement of Assets and Liabilities as at 30th, September 2025

	(Rs. In Lakhs)	
PARTICULARS	As at 30th September 2025	As at 31st March 2025
<u>EQUITY AND LIABILITIES</u>		
<u>EQUITY</u>		
Equity Share Capital	1,869.90	1,869.90
Other Equity	1,648.76	1,347.88
Total Equity	3,518.66	3,217.78
<u>NON-CURRENT LIABILITIES</u>		
Long Term Borrowings	1,328.39	800.56
Deferred Tax Liabilities (Net)	33.25	33.00
Long Term Provisions	82.94	96.80
	1,444.57	930.35
Current Liabilities		
Current Financial Liabilities		
Short Term Borrowings	3,411.60	2,777.22
Trade Payables		
(a) Total Outstanding dues of micro enterprises and small enterprises	8.84	37.12
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	768.21	930.02
Other Current Liabilities	161.54	203.39
Short-term Provisions	285.88	184.93
Total Non-Current Liabilities	4,636.07	4,132.69
TOTAL EQUITY & LIABILITIES	9,599.31	8,280.82
<u>ASSETS</u>		
<u>Non-Current Assets</u>		
<u>Property, Plant and Equipment and Intangible Assets</u>		
- Property, Plant and Equipment	569.68	585.90
- Capital W-I-P	-	-
Other Non-Current Assets	-	-
Deferred Tax Assets(Net)	-	-
Total Non-current Assets	569.68	585.90
Current Assets		
Inventories	4,489.54	4,379.52
Trade Receivables	3,661.09	2,458.79
Cash and Bank Balances		
Cash and cash Equivalents	53.82	50.98
Other Bank Balances	414.49	380.62
Short-term Loans and Advances	85.66	85.26
Other current assets	325.04	339.76
Total Current Assets	9,029.62	7,694.92
TOTAL ASSETS	9,599.31	8,280.82

Place: Mumbai
Date:- 10.11.2025



For and on behalf of the Board of Directors of
MARCO CABLES & CONDUCTORS LIMITED

Sugnomal Mangandas Kukreja
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Wholetime Director
DIN: 00254773

MARCO CABLES & CONDUCTORS LIMITED

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CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Particulars	For the year ended 30th September 2025	For the year ended 31st March 2025
Net Profit before tax	402.09	706.80
Depreciation & Amortisation	25.73	51.46
Profit/(Loss) on Sale of Fixed Assets	-	-
Interest Received	-	-
Changes in Long term Gratuity Provision/ Payment of Gratuity	(13.86)	(3.44)
Other Prior Period Items	-	-
Finance Cost	289.81	632.65
Operating Profit before Working Capital Changes	703.77	1,387.47
Adjusted for:		
(Increase)/Decrease in Inventories	(110.02)	(694.75)
(Increase)/Decrease Trade receivables	(1,202.30)	344.26
(Increase)/Decrease Short Term Loans & Advances	(0.40)	(19.09)
(Increase)/Decrease Other Current Assets	14.72	271.27
Increase/(Decrease) Trade Payable	(190.09)	59.95
Increase/(Decrease) Other Current Liabilities	(41.86)	41.71
Increase/(Decrease) Other Bank Balances	(33.87)	(84.11)
Increase/(Decrease) Short term provision	-	-
	(1,563.82)	(80.76)
Cash Generated From Operations	(860.05)	1,306.70
Income Tax adjustment	-	121.25
Cash generated/ (used in) from operating activities	(860.05)	1,185.45
B CASH FLOW FROM INVESTING ACTIVITIES:		
(Purchase)/Sale of Property, Plant & Equipment	(9.52)	(137.91)
Net Cash used in Investing Activities (B)	(9.52)	(137.91)
C CASH FLOW FROM FINANCING ACTIVITIES:		
Net Proceeds from short term borrowing	634.38	(193.00)
Net Proceeds from long term borrowing	527.83	(229.87)
Finance Cost	(289.81)	(632.65)
Dividend Paid	-	-
Net Cash used in Financing Activities (C)	872.40	(1,055.52)
Net Increase/(Decrease) in Cash and Cash Equivalents	2.83	(7.98)
Cash and Cash Equivalents at the beginning of the year	50.98	58.96
Cash and Cash Equivalents at the end of the year	53.82	50.98

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